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## **Henry Schein Data Instructions**

- 1. Go to <u>https://www.henryschein.com/us-en/dental/</u>
- 2. Click on Red Login Icon
- 3. Enter Username & Password & Click Login
- 4. Once logged in, click on "My Account" in the upper right hand corner
- 5. Click on Orders
- 6. Click on Reporting
- 7. Click "New Report"
- 8. Select the below report & Click "NEXT" at the bottom of the page.

## Items Purchased

Detailed list of items purchased.

- 9. Select the "Default Settings (It should be pre-selected) & Click "NEXT"
- 10. Now your report is running; Once it is finished, the status will state
  - Default Settings
    Use our predefined settings for your report.

"Completed"

- 11. Once the report is complete, click on the K to download the excel spreadsheet
- 12. Open the spreadsheet and save to your preferred folder or desktop
- 13. Attach the spreadsheet to an email
- 14. Send email to maggie.garrigan@indi-dent.org

If you have any questions or cannot get the report to run, please contact Maggie Garrigan at <u>maggie.garrigan@indi-dent.org</u> or (800) 975-1651

## # / My Account / Reporting

Create historic reports of items purchased in minutes. Check the status of processing reports via the Refresh link or view completed reports in your browser, PDF or Excel. To check the report criteria, a link is provided. Once you create a report, you can access it below for up to 90 days.

REPORTS: (Z)		SORT BY:	Date Created ▼	7	NEW REPORT
Report Name	Criteria	Date Created	Status	11	Delete
Items Purchased Date Range: 11/16/2016 - 11/15/2017	8	11/15/2017 <b>10</b>	Completed Expires: 2/13/2018	at 🛛 🖉	Ē
Items Purchased Date Range: 11/14/2016 - 11/13/2017	2	11/13/2017	Completed Expires: 2/11/2018		Ĩ



(800) 975-1651



